

**Video Conferencing
Agent Attestation**

19-079-1 (03/19)



As an agent appointed with Americo Financial Life and Annuity Insurance Company, I understand that I must comply with the requirements of using internet face-to-face video messaging during the sale and solicitation of an annuity contract.

Owner Name(s): _____

I certify the following for this transaction:

- I used video conferencing software such as VoIP, video calls, or video conferencing to include applications such as Skype, FaceTime, Zoom Meeting, Google Duo, etc. to conduct meetings with the owner(s) to discuss and solicit the above-referenced client.
- I have a prior business relationship with my client or have previously met with the owner in a face-to-face setting. The owner(s) has/have been my client(s) since: _____
- The owner was in their state of residence when the application was solicited.
- I mailed, emailed, or faxed a complete application package to the owner or completed the application package with the owner using the FireLight eApp system. In cases where the application package was mailed, emailed, or faxed the owner first signed all documents and then forwarded the documents to me for my signature. In cases where the application package was completed via FireLight, the owner first completed his/her own portion of the signature signing ceremony and then I completed my portion.
- I personally reviewed the owner's government-issued picture identification while on video conference and have provided a copy of that government-issued picture identification with the application.
- I will deliver the issued contract to the owner in the state the owner signed the application. I will do this in person, via USPS (return receipt requested), UPS, FedEx or another courier service that will provide delivery confirmation.

Print Agent Name and Number

Agent Signature

Date